

UFJ

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April 1, 2002

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.



02028417

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number: 001-1-202-942-9525

SUPPL

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended (the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

PROCESSED

APR 19 2002

THOMSON  
FINANCIAL

Chie Arai  
Manager

Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL  
Enclosure

April 1, 2002

To Whom It May Concern:

UFJ Holdings, Inc.

Possible Non Collection & Delayed Collection of Exposure  
Concurrent with Filing for Start of Corporate Reorganization  
Proceedings by *NISSAN CONSTRUCTION Co., Ltd.*

We hereby give notice that, concurrent with the filing for the start of corporate reorganization proceedings with the Tokyo District Court by *NISSAN CONSTRUCTION Co., Ltd.* there is possibility of non collection and/or delayed collection of the exposure extended to the company by UFJ Bank Limited and UFJ Trust Bank Limited (wholly owned subsidiaries of UFJ Holdings, Inc.).

1. Amount of exposure to the company

UFJ Bank Limited: Yen 5,700 million

UFJ Trust Bank Limited: Yen 3,495 million (including trust account with  
principal indemnification clause)

2. Impact on earnings of UFJ Holdings

Non-collectible amount of exposure to the company will be absorbed as necessary for the fiscal year ending March 31, 2002.

This will not affect the forecast of UFJ Holdings' consolidated financial results for the fiscal year ending March 31, 2002, which we announced on March 29, 2002.